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What would you say has been the biggest single challenge impacting the reinsurance market so far this year?

Capacity constraints

 Producing new business.

 Cyber and FI claims
 Ukraine
 Russia

 Inflation
 Ukraine Conflict
 Claims inflation

 COVID
 Russia Ukraine conflict
 Claims inflation

Market capacity

Business continuity



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From a claims perspective, what types of losses are causing the most concern for the reinsurance community?

Climate change & cyber Covid and climate change Cyber data breach Covid Weather/CAT crop losses Flood Aggreation Climate change litigation Business interruption

VIEMMU



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Freeborn 쿠

ATTORNEYS AT LAW



In your opinion, what is the biggest threat to the London Reinsurance Market?

Lack of innovation Recruitment Too low margins Archaic processes PFA's and opioids Expense ratio / inflation Culturae and change

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Summary

\$31